

New Supplier: Troubleshooting tips



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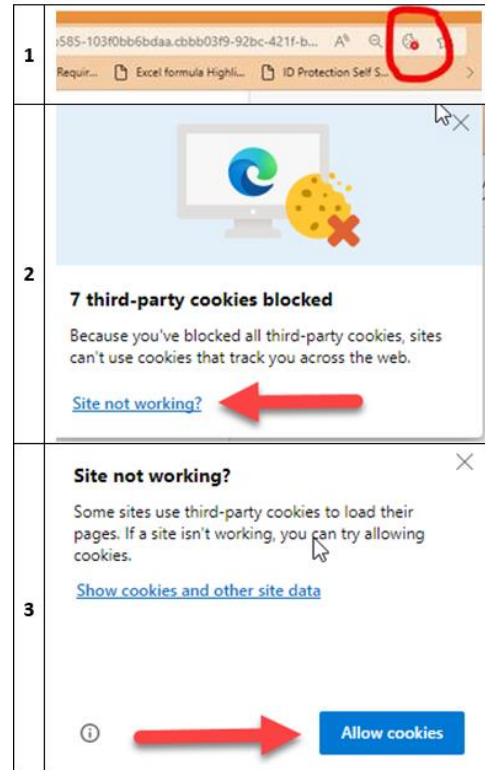
- URL/Weblink Issues
- Password change/One time Agent Verification
- Identifying tabs with missing information
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- Contacts

URL/Weblink Issues

HTTP ERROR 400 Bad Request

URI: /
STATUS: 400
MESSAGE: Bad Request
SERVLET: default

Edge not loading STIBO



Description / Steps

- Session was left idle/has cached
- Stibo Link was bookmarked **after** credentials were entered
- Microsoft Edge has cookie restrictions. Click the Cookie and allow the cookies for the site

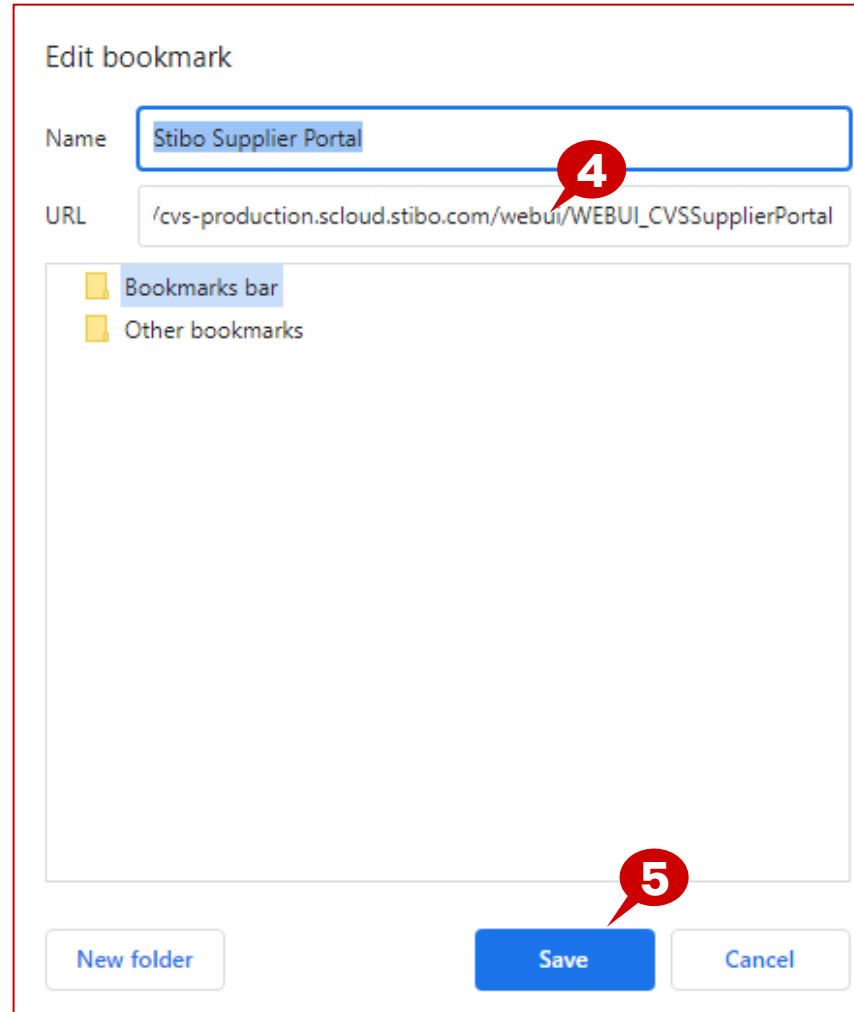
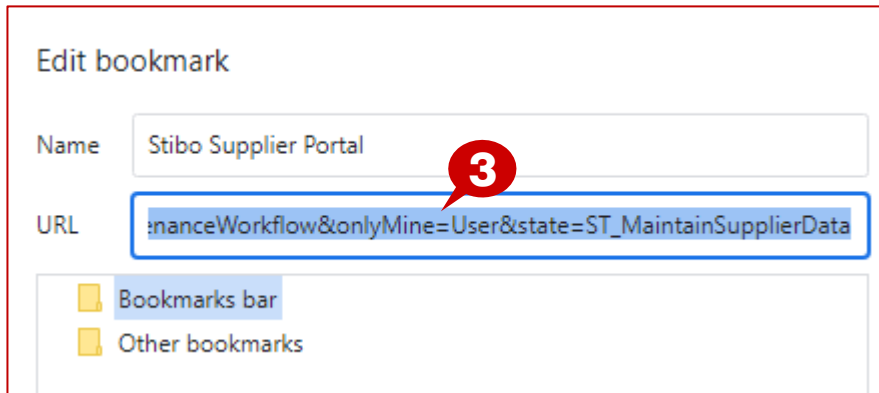
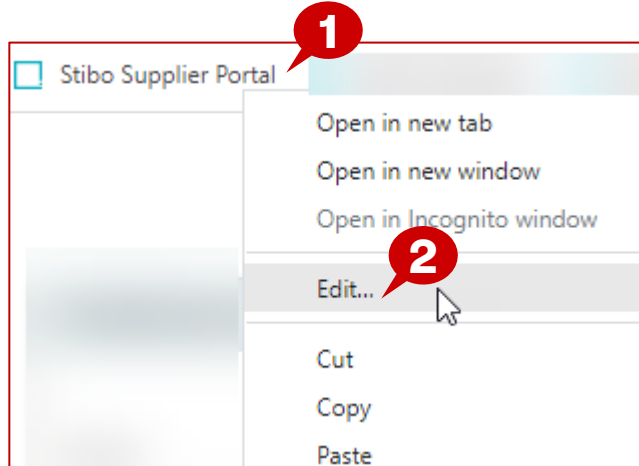
Tips

- Refresh the screen and try to login
- Delete the bookmark and clear browser caches
- Start over by **copying and pasting** the link into the browser - https://cvs-production.scloud.stibo.com/webui/WEBUI_CVSSupplierPortal
- Bookmark it now if needed
- Enter your credentials

Next page provides guidelines on editing a bookmark

URL/Weblink Issues

Editing the bookmark



Description / Steps

1. Right click on the Stibo bookmark
2. Click 'Edit'
3. Select the text in URL and delete it.
4. Copy and paste the following in the URL- https://cvs-prod.mdm.stibosystems.com/webui/WEBUI_CVSSupplierPortal
5. Click 'Save'

Password/Onetime Agent Verification

Welcome to the STEP Web UI

Supplier-17908912 • Test Supplier • English US • Main

Links	New Supplier Onboarding	New Agent Onboarding	Supplier Maintenance	Clarification Workflow												
Supplier self onboarding process guidelines Link to CVSSupplier.com Advanced Search	<table border="1"><tr><td>One Time Agent Verific...</td><td>1</td></tr><tr><td>Supplier Self OnBoard...</td><td>0</td></tr><tr><td>Total</td><td>1</td></tr></table>	One Time Agent Verific...	1	Supplier Self OnBoard...	0	Total	1	<table border="1"><tr><td>One time Agent Verifica...</td><td>0</td></tr></table>	One time Agent Verifica...	0	<table border="1"><tr><td>Maintain Supplier Data</td><td>0</td></tr></table>	Maintain Supplier Data	0	<table border="1"><tr><td>Review</td><td>0</td></tr></table>	Review	0
One Time Agent Verific...	1															
Supplier Self OnBoard...	0															
Total	1															
One time Agent Verifica...	0															
Maintain Supplier Data	0															
Review	0															

Description

Password reset and One Time Agent Verification must **both** be completed upon first login, prior to

- Self-Onboarding for a new Vendor# **or**
- Performing maintenance on an existing Vendor #.

Refer [Training Document for New Agent First Login](#) and complete all the steps in the right order

Identifying tabs with missing information

Identifying Missing Information

Supplier
RICH COFFEE CO SUPPLIER PROFILE • ID: Supplier:11595383
CVS Reference ID: 38321 • Status: Active • Pay Name: RICH COFFEE CO • PO Name: RICH COFFEE CO • Primary Category: 29-GROCERY • Type: Merchandise Warehouse • Sub Type: Domestic

Comments | **Supplier Overview** | Address | Payment & Banking | **Supply Chain** | Ship Lane | Compliance | EDI | Contact | Documents | Ownership

Details

- * Supplier Name: RICH COFFEE CO
Name of the Supplier that might appear on the Purchase Order or Remittance
- * Supplier Type: Merchandise Warehouse
- Status: Active
- * Supplier Sub Type: Domestic
- PO Name: RICH COFFEE CO
- * Pay Name: RICH COFFEE CO
Name of the Pay Supplier
- DBA: RICH COFFEE CO
Doing Business As- Informational Only
- * Legal Status: Corporation
The field defines the legal status of the supplier's company.
- * Product/Service Description: Coffee
Please provide a brief description about the Product & Services that you plan to offer to CVS
- Supplier Status Date: 09-Dec-2021
- * Is this Supplier onboarding due to Merger?: N
- Parent Supplier: N

Category

Clear all filters

Code	Name	Is Primary ?
29	GROCERY	Y

Number of items: 1

Pay Supplier

Select all | Clear all filters | Add Pay Supplier | Remove Pay Supplier

Supplier Reference	Name
<input type="checkbox"/> 38321	RICH COFFEE CO

Number of items: 1; Selected items: 0

Do you want to copy Pay Supplier's Pay Name as PayName?

Description / Steps

- *Blurbs indicate missing information on a tab*
- *The number within a blurb indicates the count of fields that require attention on a particular tab*

Tips

- *Navigate into each tab with a blurb and review fields that are missing information.*
- *All fields marked mandatory (indicated with a *) should be filled.*

Submit Errors

Name check failed

Submit error: Wrapped com.stibo.core.domain.impl.NameCheckValidatorException: Name check failed (BA_SupplierOnboardingOnSubmitTrasition#12) in BA_SupplierOnboardingOnSubmitTrasition at line number 8 at column number 0

Description

Error: "Name check failed"

Tips

1. Review following fields on '**Supplier Overview**' tab and remove special characters (for example " ' , - `) -
 - Supplier Name
 - PO Name
 - Pay Name
2. Remove non-text characters from Contact Names on the '**Contacts**' tab

Submit Errors

Payment Terms

▼ Payment Terms

Please confirm your choice by double-clicking and selecting "Y" on the CHOICE box against the Term.

If the offered Payment terms are not the agreed payment terms, please reach out to the Category Manager on the CVS team

Clear all filters

Choice	Name	Short Desc	Discount %	Due Days	Net Days
Y	2% DSC IN 40 DAYS; N41	24041	2.000	040	41
	N75 DAYS	75	0.000	000	75

Number of items: 2

Preferred Payment Terms

Description

Error: "Reference Supplier to Payment Terms is mandatory for *****"

Tips

1. On the 'Payment & Banking' tab, confirm your choice by selecting 'Y' against one of the Payment Terms listed
2. **Optional** – If the offered Payment terms are not agreeable, use the text box in 'Preferred Payment Terms' to notify the CVS Category Manager.
 - Refer [Clarify Process for Supplier Onboarding](#) for additional information

Submit Errors

Payment Terms

Supplier
KYLA DSD UAT
SUPPLIER PROFILE • ID: Supplier-20156382
CVS Reference ID: • Status: Pre-Active • Pay Name: KYLA DSD UAT • PO Name: KYLA DSD UAT • Primary Category: 52-OPTICAL • Type: Merchandise DSD • Sub Type: Domestic

Supplier Overview Address **Payment & Banking** Supply Chain Compliance EDI SBT Contact Documents Ownership

▼ Details
NOTE: If factor company or different pay supplier is linked then Payment Type, EDI Invoicing and Banking Attributes will be inherited from linked pay supplier or factor company on click of Save or Submit

EDI Invoicing N
EDI Begin Date
Are you a Supplier providing alcohol products to CVS using this new Supplier number?
Do you want Pcard capability for Payments?
* Payment Type CHECK
Are you ACH Capable?

▼ Payment Terms
Please confirm your choice by double-clicking and selecting "Y" on the CHOICE box against the Term.
If the offered Payment terms are not the agreed payment terms, please reach out to the Category Manager on the CVS team

Clear all filters

Choice	Name	Short Desc	Discount %	Due Days	Net Days
<input type="checkbox"/>	1% DSC IN 21 DAYS; N22	12122	1.000	021	22

Number of items: 1
Preferred Payment Terms need Net 21 days

▼ Factor Supplier
* Do you use a Factor Company for processing your payments? N

3 Save Submit Clone Supplier

Description

Error: "You should not choose both Preferred Payment Terms and Supplier to Payment Terms"

Tips

1. On the 'Payment & Banking' tab, confirm your choice by selecting 'Y' against a Payment Term
2. Remove the text from 'Preferred Payment Terms'
3. Click Save

Submit Errors

Contacts

<input checked="" type="checkbox"/> Select all <input type="checkbox"/> Clear all filters ▶ Create New Contact + Add Existing Contact − Remove Contact								
	*Responsibility	*First Name	*Last Name	MI	*Primary Phone Number	*Email	Cellphone	Fax
<input type="checkbox"/>	TAX	Tax	Man		333-333-3333	Tax@scuat.com		
<input type="checkbox"/>	SALES REPRESENTATIVE	Rich	Jones		401-112-5678	Rich@cvs.com	NA	

<input checked="" type="checkbox"/> Select all <input type="checkbox"/> Clear all filters ▶ Create New Contact + Add Existing Contact − Remove Contact								
	*Responsibility	*First Name	*Last Name	MI	*Primary Phone Number	*Email	Cellphone	Fax
<input type="checkbox"/>	EDI TRANSMISSION CONTACT	EDI	Manager		123-456-7890	EDI.manager@cvs.com		
<input type="checkbox"/>	INVENTORY	Rich	Jones		401-112-5678	Rich@cvs.com		
<input type="checkbox"/>	A/R CONTACT	Rich	Jones		401-112-5678	Rich@cvs.com	NA	
<input type="checkbox"/>	TAX	Tax	Man		333-333-3333	Tax@scuat.com		
<input type="checkbox"/>	SALES REPRESENTATIVE	Rich	Jones		401-112-5678	Rich@cvs.com	NA	

Description

Error:

1. "Supplier_to_Contact is mandatory with metadata INVENTORY"
2. "Supplier_to_Contact is mandatory with metadata SALES REPRESENTATIVE"
3. "Supplier_to_Contact is mandatory with metadata A/R CONTACT"
4. "Supplier_to_Contact is mandatory with metadata EDI TRANSMISSION CONTACT" (only applicable if EDI Capable is 'Y')

Tips

Create a Contact for each of the missing Responsibilities

Submit Errors

Ship Lane Address

Supplier Overview Address Payment & Banking Supply Chain **Ship Lane** Compliance EDI Contact Documents

Select all Clear all filters Create New Ship Lane Remove Reference Populate all DC's

* Address	* Warehouse	Freight Term	Minimum Dollars	Minimum Unit	Minimum Unit Multiple	Le
No existing records						

Description

Error message: "Reference Supplier to ShipLane is mandatory for *****"

Cause: No Ship Lanes are added.

Tips

On the '**Ship Lane**' tab add a Ship Lane.

Refer On Boarding Training Document on how to add a Ship Lane

Submit Errors

Ship Lane Address

Name	*Line 1	Woonsocket
1 CVS DR, WOONSOCKET, 01	1 CVS DR	WOONSOCKET

Add Existing Address

Reference Type: Ship From Address

Reference Target: 1 cvs

- 1 CVS DR, WOONSOCKET, 01 (Address-10114101)
- 1 CVS DRIVE, WOONSOCKET, RI, WOONSOCKET, RI (Address-13331355)
- 1 CVS DRIVE, Woonsocket, RI (Address-1593799)

Description

Error message: “Ship lane address is not present in ship from address”

Cause: There are multiple address IDs in the system with the same address and their IDs don't match between 'Ship From Address' and 'Ship Lane'

Tips

On the **'Address'** tab –

1. Select and Remove the address line in 'Ship From Address'
2. When adding an existing address, note the ID against the address (in this example - 10114101)
 - Click Save

On the **'Ship Lane'** tab –

3. Select and Remove the Ship Lane references
4. When creating a new ship lane, ensure to pick the address with the same ID (in this example - 10114101)
 - Click Save

*Address	*Warehouse	Freight Term	Minimum Dollars
1 CVS DR, WOONSOCKET, 01	Bessemer, AL	Prepaid	

*Address	*Warehouse	Freight
1 cvs		Prepaid

- 1 CVS DR, WOONSOCKET, 01 (Address-10114101)
- 1 CVS DRIVE, WOONSOCKET, RI, WOONSOCKET, RI (Addr...
- 1 CVS DRIVE, Woonsocket, RI (Address-1593799)

Submit Errors

Document Upload Error

▼ Required Documents **1**

Required Documents	Certificate Of Insurance
	W-8 Or W-9
	Company Letter Head

▼ Documents **2**

Additional Documents	+
Bank Letter Confirming Asset Number	+
Certificate Of Insurance	+
Company Letter Head	+
Evidence Of FCPA Compliance	+

Add Asset reference

Description

Error: "Document xxx is mandatory"

Cause: A required document is not uploaded

Tips

Solution:

1. Review all documents listed under 'Required Documents'.
2. Upload a document under the correct document type.

Error

Failed to upload: An internal error occurred.

Description

Error: "Failed to upload: An internal error occurred"

Cause: There could be a space before the file extension

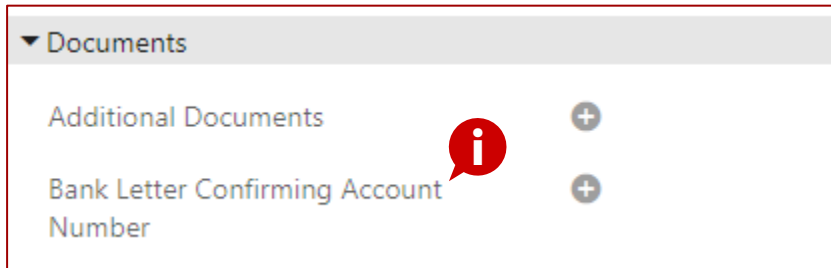
For e.g.: 'Document .doc'

Tips

Solution: Rename the document by removing the space and re-upload it

Documents - Bank Letter

Documents – Bank Letter Confirming Account number



Description / Steps

Suppliers that are ACH Capable are required to upload the document – ‘Bank Letter Confirming Account Number’.

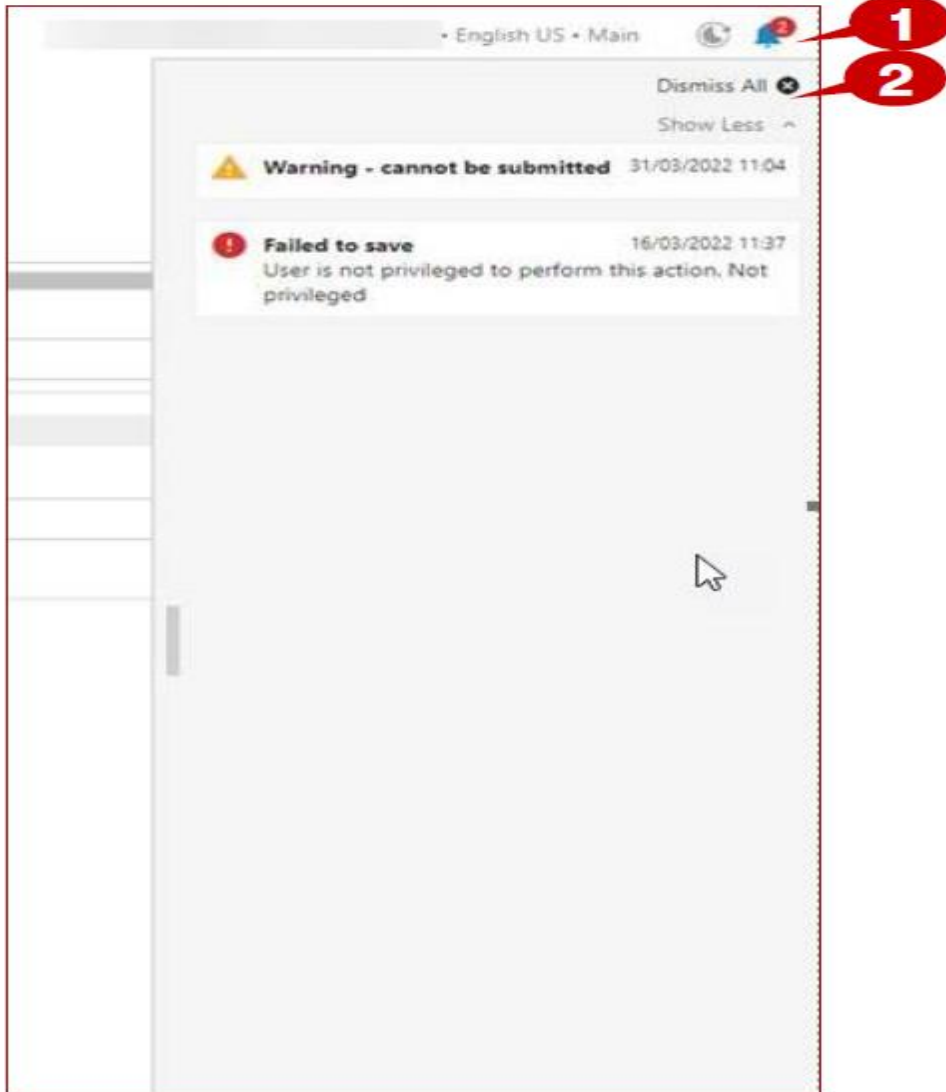
- Bank letter must be:
 - on the bank letter head.
 - dated within 1 year of current date
 - signed by the bank agent
- Bank letter must contain following details:
 - ABA #
 - Account # (**the Account # on the bank letter must match the Account# entered in Stibo**)
 - Account holder name

Tips

Non compliance to bank letter requirements will lead to the profile not being approved by CVS AP Team and will delay vendor onboarding/ updates from being published

Submit Errors

Dismissing Errors



Description / Steps

If the system does not allow you to submit despite clearing tab specific blurbs and addressing errors –

- *Click on the Bell icon*
- *Click on 'Dismiss All'*

Proceed to click 'Save' and 'Submit'

Flag Changes

Dismissing Errors

Supplier
KYLA UAT 5 CVS PROFILE • ID: CVSSupplier-38310
CVS Reference ID : 38310 • Status : Active • Pay Name : KYLA UAT 5 • PO Name : KYLA UAT 5 • Primary Category : 04-ORAL HYGIENE • Type : Merchandise Warehouse • Sub Type : Domestic

Comments Supplier Overview Address **Payment & Banking** Supply Chain Ship Lane Compliance EDI Contact

Details	
EDI Invoicing	N (0)
EDI Begin Date	
Do Not Deduct	N (0)
Bank of NY Accepted	
Due Start Date	Receiving Date
Invoice Additional Days	
Payment Group	Twice a Week
SAP S4 Vendor Type	
Separate Check	N
Supplier OFAC Verified	
Supplier OFAC Verified Date	
Supply Chain Financing	
Supply Chain Begin Date	
Payment Handling Code	REGULAR PAYMENTS (90)

Payment

Number of

Factor Su

Description / Steps

1. EDI flag – Payment and Banking Tab

updating the EDI invoicing status in STIBO does not initiate EDI invoicing. Please reach out to our EDI department (edimail@cvshealth.com or ediapmailbox@cvshealth.com) to be setup for EDI invoicing.

Our EDI department would then work with our AP Control area to update the EDI status in STIBO once EDI setup is complete.

Contacts

Questions related to	Contact
General Stibo inquiries	MDM_Stibo@cvshealth.com
Payment Terms updates	CVS Merchandising Partner or APControl@CVSHealth.com
Accounts Payable	CVSAPTEAM@cvshealth.com
Item Set up	MDM_Item_Management_Team@cvshealth.com